



United Way of Greater Kingsport Legacy Giving Intent Form



This is to inform the United Way of Greater Kingsport that:

- I/We intend to make a **NOW** current legacy gift to United Way of Greater Kingsport's Endowment.
- I/We have included a **FUTURE** legacy gift for the purpose of United Way of Greater Kingsport's Endowment.

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

The estimated total value of **NOW** gifts is \$_____.

The estimated total value of **FUTURE** gifts is \$_____.

Sample Language:

I bequeath _____ (dollar amount or % of estate) to the United Way of Greater Kingsport, Inc., a nonprofit organization, with its principal business address as 301 Louis Street, Suite 201, Kingsport, TN 37660 EIN/Tax ID: 62-0481461

Signature(s)

Date

Signature(s)

Date

Depending on the nature of your gift, there may be legal considerations. Consult your estate planning attorney for will language. The United Way of Greater Kingsport **Taxpayer ID number is 62-0481461.**

Name and contact info of executor/attorney/family member to ensure your wishes are carried out:

NOW GIFTS -- ENDOWMENT CURRENT OUTRIGHT GIFT OPTIONS OF:

- Cash or Check
- An Intent or Pledge to be paid over the next four years as follows:
 2024 \$ _____ 2025 \$ _____ 2026 \$ _____ 2027 \$ _____
- IRA Rollover Distributions Stock
- Donor Advised Funds contributions Real Estate/Other Personal Property
- Other (please specify): _____

FUTURE GIFTS -- ENDOWMENT FUTURE OPTIONS (PLANNED GIVING) OF:

- Bequest in my will or living trust
 - ___ I have included UWGK in my estate plans.
 - ___ I intend to include UWGK in my estate plans.
- Life Insurance designating the United Way of Greater Kingsport as Beneficiary or Owner
- United Way Life® policy
- Qualified retirement plan designating the United Way of Greater Kingsport as beneficiary
- Donor Advised Fund with designation of United Way as beneficiary
- Charitable Remainder Trust/ Charitable Lead Trust/Charitable Gift Annuity
- Other (please specify): _____

RECOGNITION: Your gift may inspire others to give. We hope you are willing to be acknowledged in United Way publications with other leadership donors. While gifts of any amount are greatly appreciated, donors making a NOW gift of \$1000 or more AND/OR donors making a FUTURE gift of \$10,000 or more will be included in our Legacy Society Recognition.

- Please recognize this gift in publications of the United Way of Greater Kingsport as:

Name Example – John and Jane Smith

*Please return this form by mail to: **Danelle Glasscock, Executive Director, UWGK**
301 Louis Street, Suite 201, Kingsport TN, 37660
 or by email to: dglasscock@uwaykpt.org **Questions at 423-378-3409 ext. 11***

*Members of the Legacy Society are community minded people with vision –
 recognized for their commitment to making our community the best it can be. Their dedication and generosity,
 through planned gifts, enables United Way of Greater Kingsport to create long-term lasting change in
 community conditions by addressing the root causes of problems. Thank you for your support!*